

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known) Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Vantage716, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	85-2791859	
4. Debtor's address	Principal place of business 457 Laurence Dr., Ste. 503 Rockwall, TX 75032 Number, Street, City, State & ZIP Code Rockwall County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	vantage716.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Vantage716, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5511

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check **all** that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

Debtor **Vantage716, Inc.**
Name

Case number (if known)

List all cases. If more than 1,
attach a separate listDebtor **See Attachment**

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Vantage716, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 30, 2024**
MM / DD / YYYY

X /s/ Kamie M. Eckert
Signature of authorized representative of debtor

Title **President**

Kamie M. Eckert
Printed name

18. Signature of attorney

X /s/ Weldon L. Moore, III
Signature of attorney for debtor

Date **October 30, 2024**
MM / DD / YYYY

Weldon L. Moore, III 14380500
Printed name

Sussman & Moore, LLP
Firm name

**2911 Turtle Creek Blvd.
Ste. 1100
Dallas, TX 75219**

Number, Street, City, State & ZIP Code

Contact phone **214-378-8270**

Email address **wmoore@csmlaw.net**

14380500 TX

Bar number and State

Debtor **Vantage716, Inc.** Case number (if known) _____
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter **7**

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	Homeland Transport, Inc.	Relationship to you
District	Northern District of Texas	When 10/30/24
Case number, if known		
Debtor	Kent and Kamie Eckert	Relationship to you
District	Northern District of Texas	When 10/30/24
Case number, if known		
Debtor	Pennington Construction, Inc.	Relationship to you
District	Northern District of Texas	When 10/30/24
Case number, if known		

Owned affiliate

Officer/Directors/Co-Owners

24-33416-7

Owned affiliate

Fill in this information to identify the case:

Debtor name Vantage716, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 30, 2024

X /s/ Kamie M. Eckert

Signature of individual signing on behalf of debtor

Kamie M. Eckert

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Vantage716, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 825,465.44
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 825,465.44

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 4,736,609.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 4,087,312.32
4. Total liabilities Lines 2 + 3a + 3b	\$ 8,823,921.32

Fill in this information to identify the case:Debtor name Vantage716, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. First National Bank of WinnsboroChecking4168\$105.853.2. Wells FargoChecking6392\$13.59**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$119.44**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Debtor Vantage716, Inc. Case number (If known) _____
Name

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:			
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership		
15.1.	<u>Stock in Pennington Construction, Inc.</u>	<u>100</u> %	<u>Comparable sale</u>	<u>\$1.00</u>
15.2.	<u>Stock in Homeland Transport, Inc.</u>	<u>100</u> %	<u>Comparable sale</u>	<u>\$1.00</u>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$2.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.

Debtor Vantage716, Inc. Case number (If known) _____
Name

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>Vantage716.com</u>	<u>Unknown</u>	<u>Comparable sale</u>	<u>\$1.00</u>

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$1.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

				Current value of debtor's interest
71. Notes receivable Description (include name of obligor) <u>Loan to Pennington Construction, Inc.</u>	<u>1,044,536.00</u> Total face amount	-	<u>1,044,536.00</u> doubtful or uncollectible amount	= <u>\$0.00</u>
<u>Loan to Homeland Transport, Inc.</u>	<u>248,075.00</u> Total face amount	-	<u>248,075.00</u> doubtful or uncollectible amount	= <u>\$0.00</u>

Debtor **Vantage716, Inc.** Case number (If known) _____
Name

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

Federal net operating loss Tax year **2023** **\$453,896.00**

Federal net operating loss Tax year **2021** **\$371,444.00**

73. **Interests in insurance policies or annuities**
Commercial Property and Equipment Floater -
Continental Casualty Company **\$1.00**

Commercial General Liability - Imperium Insurance Co. **\$1.00**

Worker's Compensation - Texas Mutual Insurance Co. **\$1.00**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Disputed claim against Nathan and Andra Pennington for misrepresentation of information in connection with Debtor's purchase of Pennington Construction, Inc. stock. The dollar amount is unknown, but most likely would be at least \$1.2MM. **Unknown**
Nature of claim
Amount requested **\$1,200,000.00**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.** **\$825,343.00**
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

Debtor **Vantage716, Inc.** Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$119.44	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$2.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$1.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$825,343.00	
91. Total. Add lines 80 through 90 for each column	\$825,465.44	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$825,465.44

Fill in this information to identify the case:

Debtor name **Vantage716, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	GCM Prime <small>Creditor's Name</small> GCM Payment Processing Center PO Box 1730 Commerce, GA 30529 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 2024 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All assets Describe the lien Merchant Cash Advance - UCC Filed Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$35,000.00	Unknown

2.2	Live Oak Banking Company <small>Creditor's Name</small> 1741 Tiburon Dr. Wilmington, NC 28403 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 04/14/2021 Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Any and all of Debtor's business assets now owned Describe the lien Business loan - UCC filed Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$3,525,908.00	\$2,650,000.00
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Debtor **Vantage716, Inc.** Case number (if known) _____
Name

- ☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.
- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.3 Live Oak Banking Company Creditor's Name 1741 Tiburon Dr. Wilmington, NC 28403 Creditor's mailing address Creditor's email address, if known Date debt was incurred 01/20/22 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<p>Describe debtor's property that is subject to a lien \$240,701.00</p> <p>Any and all of Debtor's business assets now owned and acquired at a later date wherever they may be located.</p> <hr/> <p>Describe the lien Unknown</p> <p>Business Loan - UCC Filed</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>
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2.4 National Funding Creditor's Name 9530 Towne Center Dr. San Diego, CA 92121 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2024 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<p>Describe debtor's property that is subject to a lien \$135,000.00</p> <p>All assets</p> <hr/> <p>Describe the lien Unknown</p> <p>Business loan - UCC Filed</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>
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2.5 Texas Mezzanine Fund Creditor's Name 320 S RL Thornton Fwy., Ste. 110 Dallas, TX 75203 Creditor's mailing address Creditor's email address, if known Date debt was incurred	<p>Describe debtor's property that is subject to a lien \$800,000.00</p> <p>Breton shapemill CNC Machine; Breton Easy Wire Saw; Breton FKNC Bridge Saw; OMI 10 ton crane</p> <hr/> <p>Describe the lien \$0.00</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p>
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Debtor **Vantage716, Inc.**

Case number (if known)

Name

12/2023

Last 4 digits of account number

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,736,609.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Diane M. Gipstein, Esq.
Gipstein Law PLLC
360 Hamilton Avenue, Suite 615
White Plains, NY 10601**

Line 2.1

**Kiamesha-Sylvia G. Colom
Taft Stettinius & Hollister LLP
One Indiana Square, Ste. 3500
Indianapolis, IN 46204**

Line 2.3

**Quick Bridge Funding, LLC
4380 La Jolla Village Dr.
San Diego, CA 92122**

Line 2.4

**The McMillan Law Firm PC
7324 Gaston Ave., Ste. 124-318
Dallas, TX 75214**

Line 2.5

Fill in this information to identify the case:

Debtor name Vantage716, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	<p>Nonpriority creditor's name and mailing address</p> <p>Ameritas PO Box 81889 Lincoln, NE 68501</p> <p>Date(s) debt was incurred <u>2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insurance</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$1,305.42</p>
3.2	<p>Nonpriority creditor's name and mailing address</p> <p>Golden Lake Partners, LLC 456 Wyndemere Blvd. Rockwall, TX 75032</p> <p>Date(s) debt was incurred <u>2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loan for management services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$313,778.00</p>
3.3	<p>Nonpriority creditor's name and mailing address</p> <p>Hirji CPA LLC 575 N. Valley Pkwy., #101 Lewisville, TX 75067</p> <p>Date(s) debt was incurred <u>2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>CPA</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$17,114.00</p>
3.4	<p>Nonpriority creditor's name and mailing address</p> <p>Kent and Kamie Eckert 456 Wyndemere Blvd. Rockwall, TX 75032</p> <p>Date(s) debt was incurred <u>2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Personal loans</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$137,978.00</p>

Debtor	Vantage716, Inc. <small>Name</small>	Case number (if known) _____
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3.5	Nonpriority creditor's name and mailing address Met Life PO Box 371351 Pittsburgh, PA 15250 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,341.90
-----	--	---	-------------------

3.6	Nonpriority creditor's name and mailing address Nathan and Andra Pennington 788 CR 4480 Winnsboro, TX 75494 Date(s) debt was incurred <u>03/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Seller note</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$1,900,000.00
-----	---	--	-----------------------

3.7	Nonpriority creditor's name and mailing address Nathan and Andra Pennington 788 CR 4480 Winnsboro, TX 75494 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Excess inventory note</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$344,566.00
-----	--	--	---------------------

3.8	Nonpriority creditor's name and mailing address OnDeck Capital ATTN: Customer Service Inquiry 4700 W. Daybreak Pkwy., Suite 200 South Jordan, UT 84009 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Merchant cash advance - no UCC filed</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,048.00
-----	---	---	--------------------

3.9	Nonpriority creditor's name and mailing address Vantage Retirement Plan 457 Laurence Dr. Rockwall, TX 75032 Date(s) debt was incurred <u>03/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Acquisition loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,290,587.00
-----	---	--	-----------------------

3.10	Nonpriority creditor's name and mailing address Wells Fargo Card Services PO Box 51193 Los Angeles, CA 90051 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases (business purposes)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,594.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	---	---

Debtor	Vantage716, Inc.	Case number (if known)	
	Name		
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Ritcheson, Lauffer & Vincent, P. C. Lance Vincent 821 E Southeast Loop 323 Tyler, TX 75701	Line 3.6	—
		<input type="checkbox"/> Not listed. Explain _____	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 4,087,312.32
5c.	\$ 4,087,312.32

Fill in this information to identify the case:

Debtor name Vantage716, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name **Vantage716, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Homeland Transport, Inc.**

**P.O. Box 687
Winnsboro, TX 75494**

Live Oak Banking Company

☒ D **2.2**
☐ E/F _____
☐ G _____

2.2 **Homeland Transport, Inc.**

**P.O. Box 687
Winnsboro, TX 75494**

Texas Mezzanine Fund

☒ D **2.5**
☐ E/F _____
☐ G _____

2.3 **Homeland Transport, Inc.**

**P.O. Box 687
Winnsboro, TX 75494**

Live Oak Banking Company

☒ D **2.3**
☐ E/F _____
☐ G _____

2.4 **Kamie M. Eckert**

**456 Wyndemere Blvd.
Rockwall, TX 75032**

GCM Prime

☒ D **2.1**
☐ E/F _____
☐ G _____

2.5 **Kamie M. Eckert**

**456 Wyndemere Blvd.
Rockwall, TX 75032**

National Funding

☒ D **2.4**
☐ E/F _____
☐ G _____

Debtor **Vantage716, Inc.** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 **Kamie M. Eckert** **456 Wyndemere Blvd.** **Live Oak Banking** ☒ D 2.2
Rockwall, TX 75032 **Company** ☐ E/F _____
☐ G _____

2.7 **Kamie M. Eckert** **456 Wyndemere Blvd.** **Texas Mezzanine** ☒ D 2.5
Rockwall, TX 75032 **Fund** ☐ E/F _____
☐ G _____

2.8 **Kamie M. Eckert** **456 Wyndemere Blvd.** **OnDeck Capital** ☐ D _____
Rockwall, TX 75032 ☒ E/F 3.8
☐ G _____

2.9 **Kent T. Eckert** **456 Wyndemere Blvd.** **GCM Prime** ☒ D 2.1
Rockwall, TX 75032 ☐ E/F _____
☐ G _____

2.10 **Kent T. Eckert** **456 Wyndemere Blvd.** **National Funding** ☒ D 2.4
Rockwall, TX 75032 ☐ E/F _____
☐ G _____

2.11 **Kent T. Eckert** **456 Wyndemere Blvd.** **Live Oak Banking** ☒ D 2.2
Rockwall, TX 75032 **Company** ☐ E/F _____
☐ G _____

2.12 **Kent T. Eckert** **456 Wyndemere Blvd.** **Texas Mezzanine** ☒ D 2.5
Rockwall, TX 75032 **Fund** ☐ E/F _____
☐ G _____

2.13 **Kent T. Eckert** **456 Wyndemere Blvd.** **OnDeck Capital** ☐ D _____
Rockwall, TX 75032 ☒ E/F 3.8
☐ G _____

Debtor Vantage716, Inc. Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Pennington Construction Inc.	PO Box 687 Winnsboro, TX 75494	GCM Prime	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---	---	------------------	--

2.15	Pennington Construction Inc.	PO Box 687 Winnsboro, TX 75494	National Funding	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---	---	-------------------------	--

2.16	Pennington Construction Inc.	PO Box 687 Winnsboro, TX 75494	OnDeck Capital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
------	---	---	-----------------------	--

2.17	Pennington Construction Inc.	PO Box 687 Winnsboro, TX 75494	Live Oak Banking Company	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---	---	-------------------------------------	--

2.18	Pennington Construction Inc.	PO Box 687 Winnsboro, TX 75494	Live Oak Banking Company	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name Vantage716, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 1/01/2024 to Filing Date

Sources of revenue

Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue

(before deductions and exclusions)

\$189,700.00

For prior year:

From 1/01/2023 to 12/31/2023

☒ Operating a business

☐ Other _____

\$325,000.00

For year before that:

From 1/01/2022 to 12/31/2022

☒ Operating a business

☐ Other _____

\$841,201.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from

each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **Vantage716, Inc.**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Kent T. Eckert 456 Wyndemere Blvd. Rockwall, TX 75032 President	Monthly within the last one year	\$34,866.00	Salary/Reimbursements
4.2. Kamie M. Eckert 456 Wyndemere Blvd. Winnsboro, TX 75494 Vice President	Monthly within the last one year	\$46,150.00	Salary/Reimbursements
4.3. Pennington Construction Inc. PO Box 687 Winnsboro, TX 75494 Insider	Monthly payments from October 2023-2024	\$713,768.00	Business loans
4.4. Homeland Transport, Inc. P.O. Box 687 Winnsboro, TX 75494 Insider	Monthly payments from October 2023-2024	\$10,400.00	Business loans
4.5. All Vantage716 Insiders 456 Wyndemere Blvd. Rockwall, TX 75032 Insider	Last 12 months	Unknown	Ordinary course of business payments.
4.6. Kent T. Eckert 456 Wyndemere Blvd. Rockwall, TX 75032 President	Monthly within the last one year	\$67,444.00	Loan repayments
4.7. Kamie M. Eckert 456 Wyndemere Blvd. Rockwall, TX 75032 Vice President	Monthly within the last one year	\$76,515.00	Loan repayments

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Debtor **Vantage716, Inc.**

Case number (if known) _____

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title
Case number

Nature of case

Court or agency's name and
address

Status of case

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and
how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss

Value of property
lost

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received
the transfer?
Address

If not money, describe any property transferred

Dates

Total amount or
value

11.1. **Sussman & Moore, LLP**
2911 Turtle Creek Blvd.
Ste. 1100
Dallas, TX 75219

Attorney Fees

09/11/2024

\$3,700.00

Email or website address
wmoore@csmlaw.net

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

Debtor **Vantage716, Inc.**

Case number (if known) _____

☒ None.

Name of trust or device

Describe any property transferred

Dates transfers
were madeTotal amount or
value**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.Who received transfer?
AddressDescription of property transferred or
payments received or debts paid in exchangeDate transfer
was madeTotal amount or
value**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To14.1. **539 W. Commerce St., Ste. 5000
Dallas, TX 75208****12/2020 - 11/2021**14.2. **575 Valley Pkwy., Ste. 101
Lewisville, TX 75067****10/2020 - Current****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides meals
and housing, number of
patients in debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Vantage Retirement Plan

Employer identification number of the plan

EIN: **85-2802662**

Debtor **Vantage716, Inc.**

Case number (if known) _____

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☒ No.☐ Yes. Provide details below.

Debtor **Vantage716, Inc.**

Case number (if known)

Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

25.1. **Pennington Construction Inc.**
PO Box 687
Winnsboro, TX 75494

Fabricating/retail**EIN: 75-2525834****From-To 10/2020 - Current**

25.2. **Homeland Transport, Inc.**
P.O. Box 687
Winnsboro, TX 75494

Transportation/Delivery/Landlord**EIN: 20-0317569****From-To 10/2020 - Current****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service

From-To

26a.1. **Hirji CPA LLC**
575 N. Valley Pkwy., #101
Lewisville, TX 75067

12/2020 - Current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are
unavailable, explain why

Debtor **Vantage716, Inc.**

Case number (if known)

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Hirji CPA LLC**
575 N. Valley Pkwy., #101
Lewisville, TX 75067

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Live Oak Bank**
1757 Tiburon Dr.
Wilmington, NC 28403

26d.2. **Texas Mezzanine Fund**
320 S RL Thornton Fwy., Ste. 110
Dallas, TX 75203

26d.3. **National Funding**
9530 Towne Center Dr.
San Diego, CA 92121

26d.4. **GCM Prime**
GCM Payment Processing Center
PO Box 1730
Commerce, GA 30529

26d.5. **Ondeck Capital**
ATTN: Customer Service Inquiry
4700 W. Daybreak Pkwy., Suite 200
South Jordan, UT 84009

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kamie M. Eckert	456 Wyndemere Blvd. Rockwall, TX 75032	Officer/Director/Shareholder	50%
Kent T. Eckert	456 Wyndemere Blvd. Rockwall, TX 75032	Officer/Director/Shareholder	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Debtor **Vantage716, Inc.**

Case number (if known) _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Kamie M. Eckert 456 Wyndemere Blvd. Rockwall, TX 75032	\$46,150.00	Monthly within the last one year	Salary/Reimbursements
	Relationship to debtor Vice President			
30.2	Kamie M. Eckert 456 Wyndemere Blvd. Rockwall, TX 75032	\$76,515.00	Monthly within the last one year	Loan repayments
	Relationship to debtor Vice President			
30.3	Kent T. Eckert 456 Wyndemere Blvd. Rockwall, TX 75032	\$67,444.00	Monthly within the last one year	Loan repayments
	Relationship to debtor President			
30.4	Kent T. Eckert 456 Wyndemere Blvd. Rockwall, TX 75032	\$34,866.00	Monthly within the last one year	Salary/reimbursements
	Relationship to debtor President			
30.5	Pennington Construction Inc. PO Box 687 Winnsboro, TX 75494	\$713,768.00	Monthly within the last one year	Business loans
	Relationship to debtor Insider			
30.6	Homeland Transport, Inc. P.O. Box 687 Winnsboro, TX 75494	\$10,400.00	Monthly within the last one year	Business loans
	Relationship to debtor Insider			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor Vantage716, Inc.

Case number (if known) _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 30, 2024

/s/ Kamie M. Eckert

Signature of individual signing on behalf of the debtor

Kamie M. Eckert

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Texas

In re **Vantage716, Inc.**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	3,700.00
Prior to the filing of this statement I have received	\$	3,700.00
Balance Due	\$	0.00

2. \$ **338.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Fee does not include representation in adversary proceedings or contested matters.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 30, 2024

Date

/s/ Weldon L. Moore, III

Weldon L. Moore, III 14380500

Signature of Attorney

Sussman & Moore, LLP

2911 Turtle Creek Blvd.

Ste. 1100

Dallas, TX 75219

214-378-8270 Fax: 214-378-8290

wmoore@csmlaw.net

Name of law firm

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In Re:

Vantage716, Inc.

Debtor(s)

Case No.:

§
§
§
§
§
§
§

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (*only one option may be selected per form*):

- ☒ is the first mail matrix in this case.
- ☐ adds entities not listed on previously filed mailing list(s).
- ☐ changes or corrects name(s) and address(es) on previously filed mailing list(s).
- ☐ deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: **October 30, 2024**

/s/ Kamie M. Eckert

Kamie M. Eckert/President
Signer/Title

Date: **October 30, 2024**

/s/ Weldon L. Moore, III

Signature of Attorney
Weldon L. Moore, III 14380500
Sussman & Moore, LLP
2911 Turtle Creek Blvd.
Ste. 1100
Dallas, TX 75219
214-378-8270 Fax: 214-378-8290

85-2791859

Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

Ameritas
PO Box 81889
Lincoln, NE 68501

Diane M. Gipstein, Esq.
Gipstein Law PLLC
360 Hamilton Avenue, Suite 615
White Plains, NY 10601

GCM Prime
GCM Payment Processing Center
PO Box 1730
Commerce, GA 30529

Golden Lake Partners, LLC
456 Wyndemere Blvd.
Rockwall, TX 75032

Hirji CPA LLC
575 N. Valley Pkwy., #101
Lewisville, TX 75067

Homeland Transport, Inc.
P.O. Box 687
Winnsboro, TX 75494

IRS
Mail Code DAL-5020
1100 Commerce St.
Dallas, TX 75242

Kamie M. Eckert
456 Wyndemere Blvd.
Rockwall, TX 75032

Kent and Kamie Eckert
456 Wyndemere Blvd.
Rockwall, TX 75032

Kent T. Eckert
456 Wyndemere Blvd.
Rockwall, TX 75032

Kiamesha-Sylvia G. Colom
Taft Stettinius & Hollister LLP
One Indiana Square, Ste. 3500
Indianapolis, IN 46204

Live Oak Banking Company
1741 Tiburon Dr.
Wilmington, NC 28403

Met Life
PO Box 371351
Pittsburgh, PA 15250

Nathan and Andra Pennington
788 CR 4480
Winnsboro, TX 75494

National Funding
9530 Towne Center Dr.
San Diego, CA 92121

OnDeck Capital
ATTN: Customer Service Inquiry
4700 W. Daybreak Pkwy., Suite 200
South Jordan, UT 84009

Pennington Construction Inc.
PO Box 687
Winnsboro, TX 75494

Quick Bridge Funding, LLC
4380 La Jolla Village Dr.
San Diego, CA 92122

Ritcheson, Lauffer & Vincent, P. C.
Lance Vincent
821 E Southeast Loop 323
Tyler, TX 75701

Texas Mezzanine Fund
320 S RL Thornton Fwy., Ste. 110
Dallas, TX 75203

The McMillan Law Firm PC
7324 Gaston Ave., Ste. 124-318
Dallas, TX 75214

US Trustee's Office
1100 Commerce St., Room 976
Dallas, TX 75242

Vantage Retirement Plan
457 Laurence Dr.
Rockwall, TX 75032

Wells Fargo Card Services
PO Box 51193
Los Angeles, CA 90051

**United States Bankruptcy Court
Northern District of Texas**

In re **Vantage716, Inc.**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Vantage716, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 30, 2024

Date

/s/ Weldon L. Moore, III

Weldon L. Moore, III 14380500

Signature of Attorney or Litigant

Counsel for **Vantage716, Inc.**

Sussman & Moore, LLP

2911 Turtle Creek Blvd.

Ste. 1100

Dallas, TX 75219

214-378-8270 Fax:214-378-8290

wmoore@csmlaw.net